**Monthly Budget Worksheet**

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| --- | --- |
| House  | Monthly Amount |
| Mortgage Principal & Interest  | $  |
| Real Estate Taxes  | $  |
| Rent  | $  |
| Insurance – Home/Rental  | $  |
| Maintenance – Supplies  | $  |
| Utilities – Electric/Gas  | $  |
| Water – Sewer  | $  |
| Cable – Phone – Internet  | $  |
| House Cleaning  | $  |
| Other  | $  |
| Total  | $  |

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| --- | --- |
| Transportation | Monthly Amount |
| Auto Loans  | $  |
| Auto Insurance  | $  |
| Fuel  | $  |
| Repairs  | $  |
| Other  | $  |
| Total  | $  |

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| --- | --- |
| Health | Monthly Amount |
| Health Insurance  | $  |
| Life Insurance  | $  |
| LTC Insurance  | $  |
| Disability Insurance  | $  |
| Medicine – Drugs  | $  |
| Veterinarian ‐ Pet Care  | $  |
| Other  | $  |
| Total  | $  |

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| --- | --- |
| Daily Living | Monthly Amount  |
| Groceries  | $  |
| Dining – Eating Out  | $  |
| Clothing  | $  |
| Salon – Massage – Manicure  | $  |
| Other  | $  |
| Total  | $  |

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| --- | --- |
| Debts, Loans  | Monthly Amount  |
| Credit Cards  | $  |
| Student Loans  | $  |
| Alimony ‐ Child Support  | $  |
| Other  | $  |
| Total  | $  |

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| --- | --- |
| Entertainment  | Monthly Amount  |
| Home – Shows – Events  | $  |
| Sports – Hobbies – Lessons  | $  |
| Dues – Memberships  | $  |
| Vacation – Travel  | $  |
| Other  | $  |
| Total  | $  |

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| --- | --- |
| Charity, Gifts  | Monthly Amount  |
| Charitable Donations  | $  |
| Gifts  | $  |
| Other  | $  |
| Total  | $  |

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